



The Investor Forum: Overview

PURPOSE	OBJECTIVES
Position stewardship at the heart of investment decision making by facilitating dialogue, creating long-term solutions and enhancing value	<ul style="list-style-type: none">Make the case for long-term investment approachesFacilitate collective engagement with UK companies

Who we are	What we do	How we do it	Why we do it
<ul style="list-style-type: none">A not-for-profit, practitioner-led membership organisationA team of 8 professionals with an average of over 25 years investment experienceFunded by 52 Investors*, accounting for 33% of the FT-All Share	<ul style="list-style-type: none">Work with investors to escalate material issues with companies in a constructive manner. These can be Strategic, Financial, or ESG in natureDevelop stewardship best practicePromote well-functioning markets	<ul style="list-style-type: none">Listen to investor concerns and explain these to Boards in a comprehensive and consistent mannerSafe and effective model for collective engagement	<ul style="list-style-type: none">To help build and restore trust between companies and their shareholdersRecover, protect and enhance long-term value