

Quarterly update – Q1 2022

Impact Investing Adopters Forum | Member Newsletter

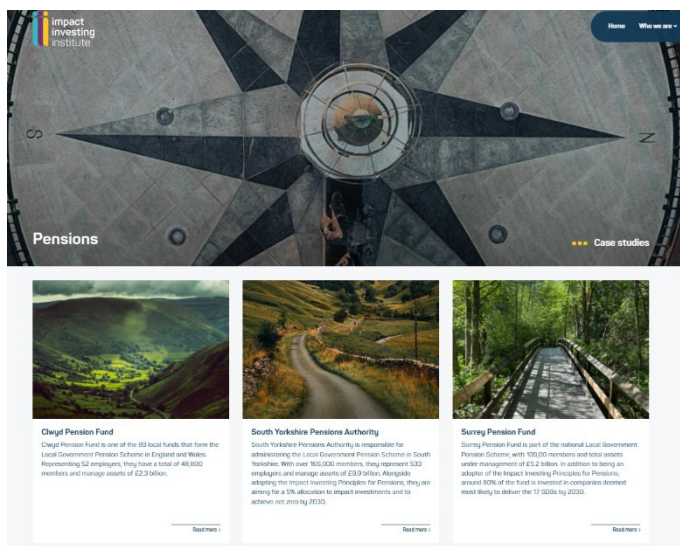
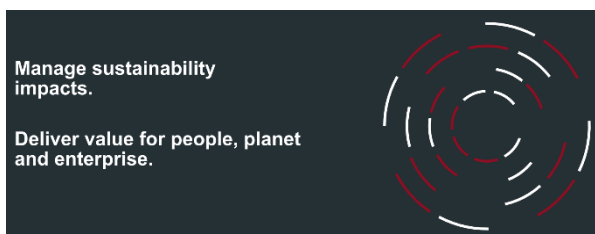
January 2022

Sustainability, impact, ESG, Green Taxonomy, SFDR, ...pew!

Impact investing as a philosophy is about understanding your environmental and social impact – negative or positive – alongside risk and return. It is a risk mitigation and opportunity pursuing strategy that recognises the shift to a sustainable economy. And sustainability is fast becoming the most well-worn and soon-to-be overused term for pension funds and all investors. Indeed, the FCA has just launched [its Sustainability Disclosure Requirements \(SDR\) and investments labels discussion paper](#), which is tackling the mislabelling of ESG products.

We have frameworks, initiatives and consultations aplenty but massive ESG fatigue! So, what should investors be looking for to guide them on their social and environmental impact journey? The Impact Management Project's just launched [IMPACT Management Platform](#) has a full resource list that you can filter by audience type. This is an incredibly useful and nifty tool if you have time and resources, and does present everything neatly in one place. Within the Forum, we are also now creating a [library of pension fund case studies on the use of the Impact Investing Principles for Pensions](#) to demonstrate what your peers are doing.

IMPACT MANAGEMENT PLATFORM



Forum sponsor

Thank you to **Tikehau Capital** for becoming a sponsor of the Impact Investing Adopters Forum. Tikehau Capital is a global alternative asset management group with €31.8 billion of assets under management. Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing

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solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society.

A pioneer in energy transition since commencing its impact investment approach over 10 years ago, the firm has a range of impact strategies currently spanning Private Equity, Private Debt, Asset Financing and Real Estate in private markets and High Yield Bonds in liquid markets. Tikehau Capital recently made a public commitment to manage at least €5 billion of climate-focused assets by 2025. To meet this goal, they have expanded their successful impact investment platform and launched a dedicated Climate Action Centre; a platform that harnesses financial innovation and focuses on decarbonisation, biodiversity, sustainable agriculture, the circular economy and sustainable consumption.

Please [click here](#) for a recent Tikehau Capital publication on the climate emergency.

Impact Investing Adopter Award WINNER: South Yorkshire Pensions Authority!

Congratulations to South Yorkshire Pensions Authority for winning this award based on their [case study](#). The award was sponsored by [Earth Capital](#), the Impact Investing Institute and Pensions for Purpose. The full information on the Impact Investing Adopter Award, shortlist and judges feedback is [here](#).



Impact Investing Adopter Award

Awarded to South Yorkshire Pensions Authority
For the judges' feedback please click [here](#).

"The Impact Investing Principles have provided us with a solid foundation from which to build how we look at our impact and it is very gratifying to be recognised for our work in an area which is so important to what our scheme members want from their pension fund."

George Graham, Fund Director,
South Yorkshire Pensions Authority

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Q4 2021 forum update

The fourth event of the IIAF on 'Principle 4 – Manage and review your impact' took place in November 2021. How are your managers measuring impact alongside financial return? How is progress being measured? What is the additionality? These topics were discussed in an introduction by the Impact Investing Institute and a presentation by DWS. The discussion topics from the session can be found [here](#).

Who are our forum members?

250 forum members

Pension fund	66
Supporter	49
Asset manager	32
Consultant	28
Professional trustee	26
Legal firm	24
Independent adviser	12
Government	6
Fiduciary manager	6
Pension provider	1

Who are our Impact Investing Principles Adopters?

Pension funds	Investment consultants & fiduciary managers	Industry supporters
Clwyd Pension Fund	Aon	Institute and Faculty of Actuaries
Collegia	Barnett Waddingham	Investment Consultants
Cushon	Cardano	Sustainability Working Group
Smart Pension Master Trust	Gordian Advice	Global Steering Group for Impact Investing
South Yorkshire Pensions Authority	Isio	The Investor Forum
Surrey Pension Fund	Kempen Capital Management	World Benchmarking Alliance
	Redington	
	River and Mercantile	
	XPS Investment	



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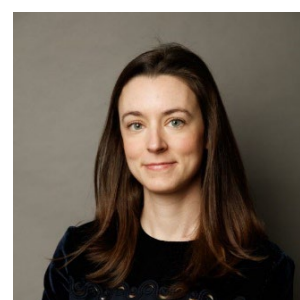
Q1 2022 forum activities

31 January 2022 @ 9:30am – First asset owner only event on impact investing

George Graham, Director from South Yorkshire Pensions Authority, winner of our Impact Investing Award, will be joined by Laure Villepelet from Tikehau Capital in a fireside chat to talk about the pension fund's adoption of the Impact Investing Principles for Pensions, how they are embedding impact in their investment decisions and what's next for the fund. This will be followed by roundtable discussion with an opportunity for delegates to ask questions, share experiences and challenges that they face.

Please sign up for this event [here](#). Delegates will be sent dial-in details after registering.

If you are not already a member, you will also be invited to register as an Impact Investing Adopters Forum Member and Pensions for Purpose Affiliate. Membership is free and you will receive regular updates about Impact Investing Adopters Forum activities.



25 February 2022 @ 9:30am – IIAF quarterly all-stakeholder event

Pensions for Purpose will be joined by a panel including Tikehau Capital to discuss impact investing as a risk mitigation and opportunity pursuing strategy for a pension scheme. Please [contact Charlotte O'Leary](#) for more information.

Join us

The [Impact Investing Adopters Forum](#) is a member forum of pension funds, investment consultants and fiduciary managers at the forefront of sustainable finance. Adopters have committed to the Impact Investing Institute's [Impact Investing Principles](#) – and advancing the impact investing agenda. The Forum is run by [Pensions for Purpose](#) in partnership with the [Impact Investing Institute](#) to advance the Principles, share best practice and encourage more pension funds to invest with a positive social and environmental impact.

Become an Adopter

Pension funds and investment consultants/fiduciary managers who become adopters are required to sign up to a set of commitment statements in relation to the Principles. They must demonstrate action in at least one area within six months of adopting the Principles and recommit on an annual basis.



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Become a Supporter

We are also keen to have important member associations join us as Supporters to endorse, promote and help us add to the resources available to pension funds who want to pursue impact investing.

How can you sign up?

If you are a pension fund, investment consultant or fiduciary manager interested in becoming an Adopter of the Principles, or you are an association or group that would like to endorse the Principles, please [contact Charlotte O'Leary](#).

Pensions for Purpose

[Pensions for Purpose](#) exists as a bridge between asset managers, pension funds and their professional advisers, to encourage the flow of capital towards impact investment. Our aim is to empower pension funds to seek positive impact opportunities and mitigate negative impact risks.

Impact Investing Institute

The [Impact Investing Institute](#) is an independent, non-profit organisation which aims to accelerate the growth and improve the effectiveness of the impact investing market. Our vision is for lives to improve, as more people choose to use their savings and investments to help solve social and environmental challenges, as well as seeking a financial return. We focus on five key areas of work (awareness raising, education, research, measurement, management and reporting and policy and advocacy) to drive more impact capital to go where it is needed and where it presents opportunities for investors.

This newsletter is an update on the Impact Investing Adopters Forum, which is published quarterly. If you would like to unsubscribe from the newsletter, or wish to leave the forum, please [contact us](#).