



The Place-Based Impact Investing Forum Online Afternoon Tea with **Schroders** and **Pensions for Purpose**.

Can real estate investing lead to real social impact in the UK?

Thursday 20 January 2022 at 14:30 – 15:30 GMT

Click Here to Register



Event description

Please join us for an afternoon tea with Schroders on Place-Based Impact Investing.

Academic studies suggest that the UK has one of the highest levels of regional inequality among developed economies. However, this is not just an economic, or political issue. It is also a social issue, with studies suggesting that Covid-19 has only exacerbated these circumstances. Nick Montgomery, Head of UK Real Estate Investment at Schroders Capital will discuss the need to invest more in less affluent areas to address this inequality and support the government's levelling-up agenda. And with Covid-19 accelerating a fundamental shift from investors towards strategies which generate a positive social and environmental impact, Nick will also share how it is possible to build a real estate portfolio that has the potential to deliver positive real return, both in a financial sense and in making a practical contribution to society and the environment.

This will be followed by a roundtable discussion with Q&A and shared insights, moderated by Karen Shackleton of Pensions for Purpose.

Who is this event for?

Please kindly note that this event is open to asset owners such as pension fund trustees and executives, government representatives, investment consultants, lawyers and independent trustees or advisers.





Registration

Please register for this event at **this link**. Delegates will be sent dial-in details after registering for the event. You will also be able to sign up to receive an optional gift of an Afternoon Tea box from Schroders, which will be sent to your home.

If you are not already a member, you will be invited to register as a <u>Place-Based Impact Investing</u> <u>Forum</u> Member. Membership is free and you will receive regular updates about the Place-Based Impact Investing Forum activities.

As usual, there will be ample time for questions and answers, and we anticipate the usual lively discussion around the virtual table.

Speaker biography

Nick Montgomery, Head of UK Real Estate Investment at Schroders Capital



Nick joined Schroders in January 2012 from Invista Real Estate Investment Management where he was Head of UK Commercial Funds. Previously Nick worked at Gatehouse Investment Management. He started his investment management career in 1999 at LaSalle Investment Management managing institutional pension fund property portfolios.

Nick holds a BSc (Hons) in Estate Surveying from Nottingham Trent University and is a member of the Royal Institution of Chartered Surveyors and an FCA-approved person.

The Place-Based Impact Investing Forum

The Place-Based Impact Investing Forum was established by Pensions for Purpose to help pension funds and other asset owners make informed decisions about place-based investments. We do this by sharing place-based-related <u>thought leadership</u> written by our Influencer members (asset managers, consultants and lawyers), by running training workshops for trustees and by engaging in industry-wide conversation through our quarterly all-stakeholder and asset-owner events. To find out more please go to our Forum web page.

To become a Place-Based Impact Investing Forum member please e-mail <u>Sarah Nolan</u> for free sign-up.

If you would like to find out more about sponsorship opportunities and Influencer membership, please email <u>Karen Shackleton</u> or <u>Charlotte O'Leary</u>.

Pensions for Purpose

Pensions for Purpose exists as a bridge between asset managers, pension funds and their professional advisers, to encourage the flow of capital towards impact investment. Our aim is to empower pension funds to seek positive impact opportunities and mitigate negative impact risks. For more information, please email charlotte.o'leary@pensionsforpurpose.com.